

Technische briefing concept-MEV 2023

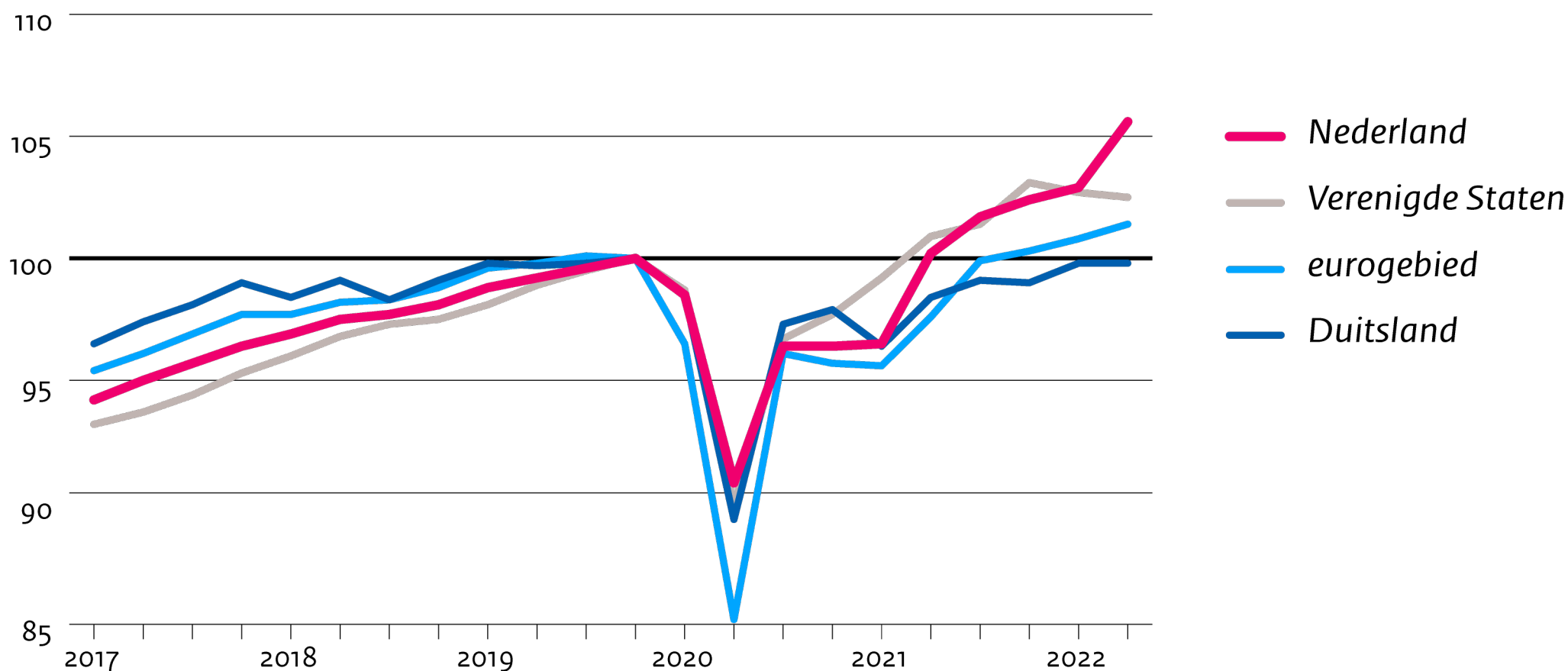
Diederik Dicou

Commissie Financiën, 23 augustus 2022

www.cpb.nl | @CPBnl

Uitgangspunt: sterk herstel uit coronacrisis

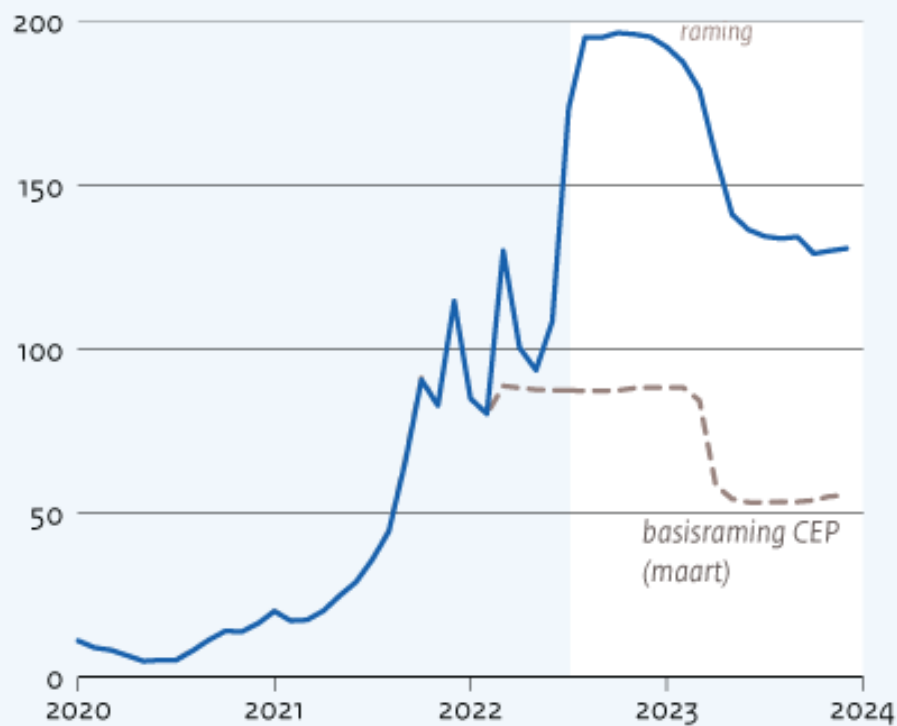
Bbp per kwartaal (geïndexeerd, 4e kwartaal 2019 = 100)



Energieprijs raakt steeds meer mensen

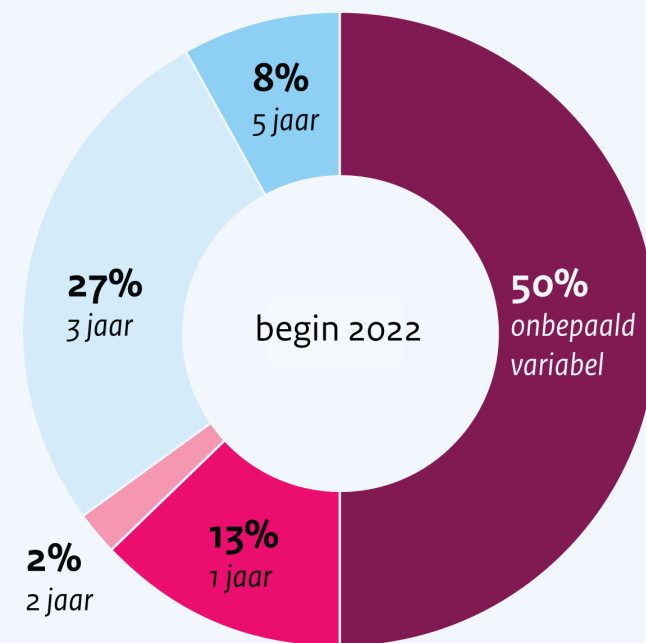
Aardgasprijs

TTF met futures week 30, in € / MWh



Contractduur consumenten

looptijd contracten elektriciteit en gas

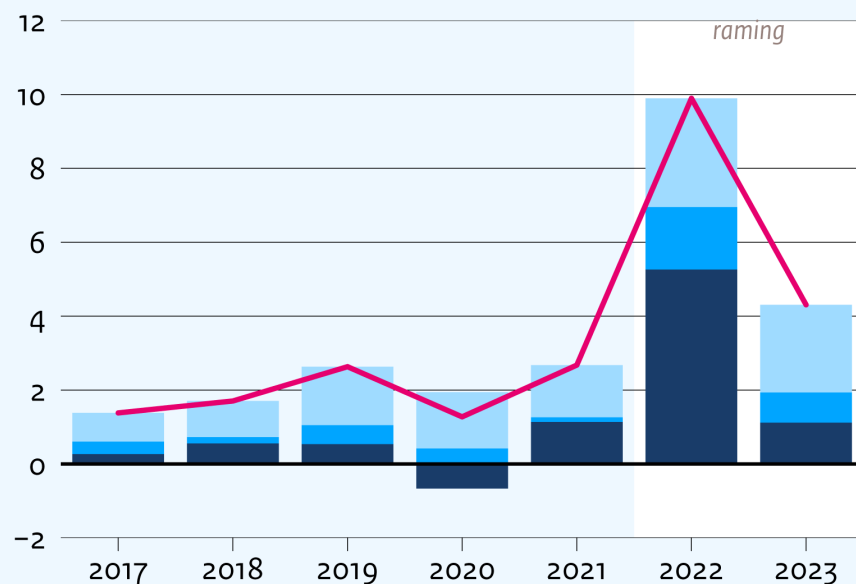


bron: ACM

Lonen blijven achter bij (kern)inflatie

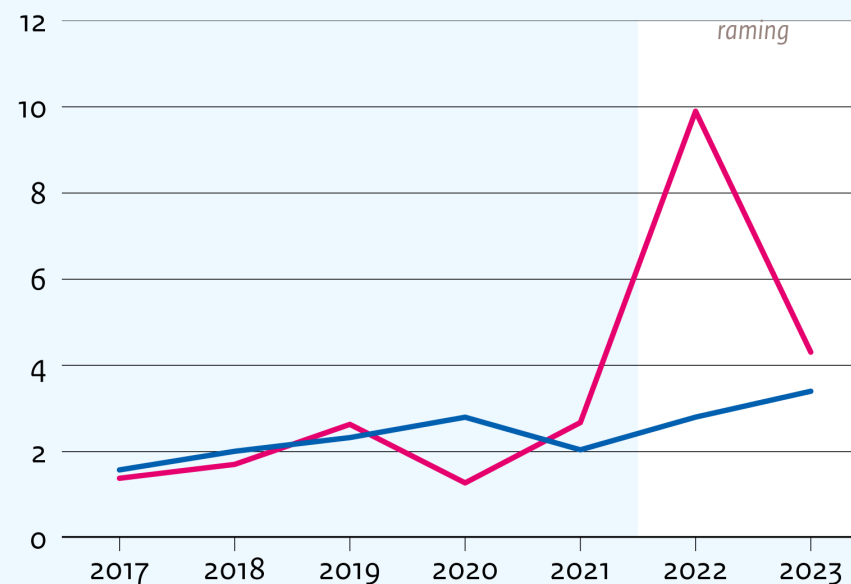
Decompositie van de cpi

j-o-j-mutatie in %



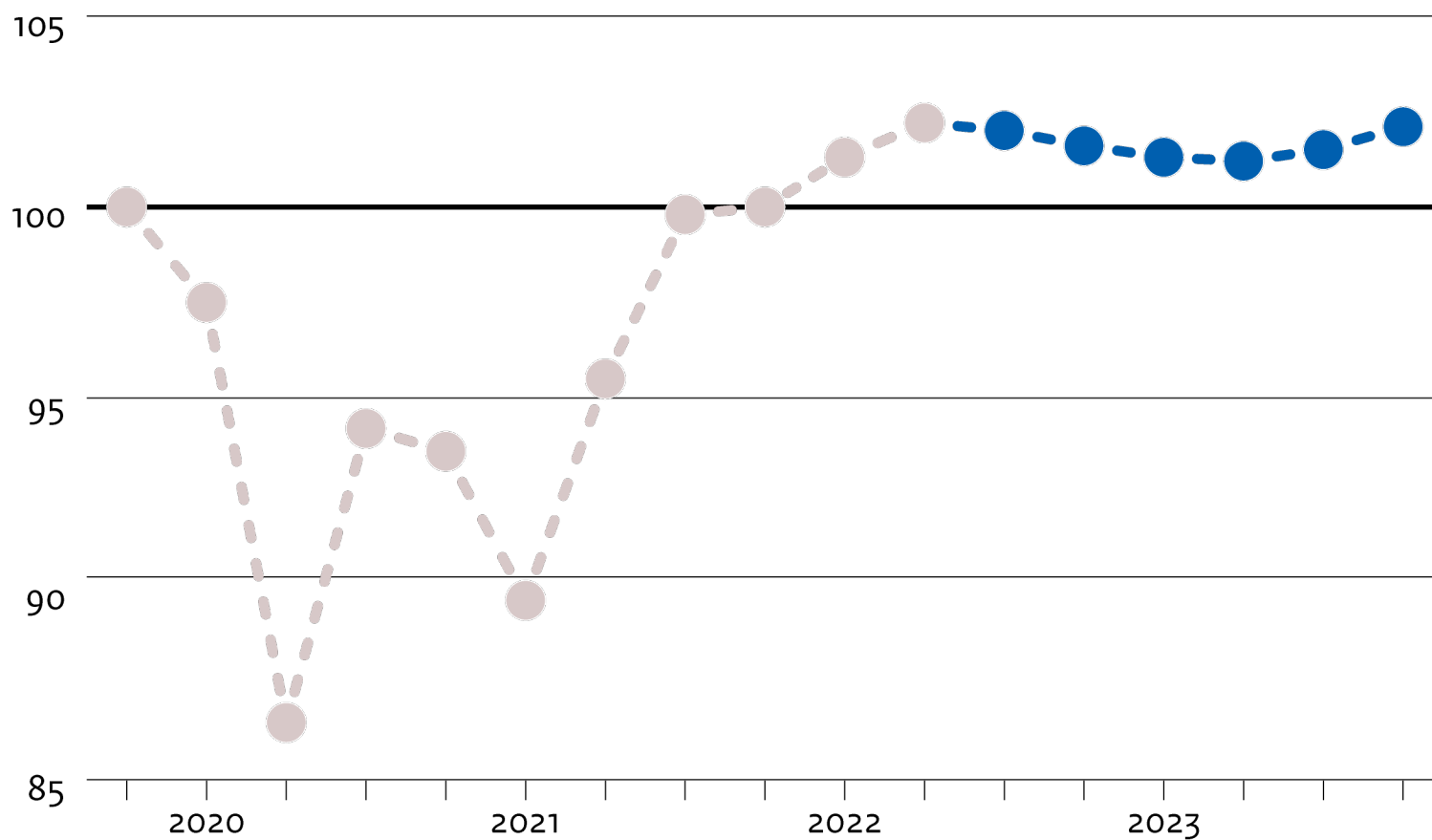
Cao-loon en inflatie (cpi)

j-o-j-mutatie in %

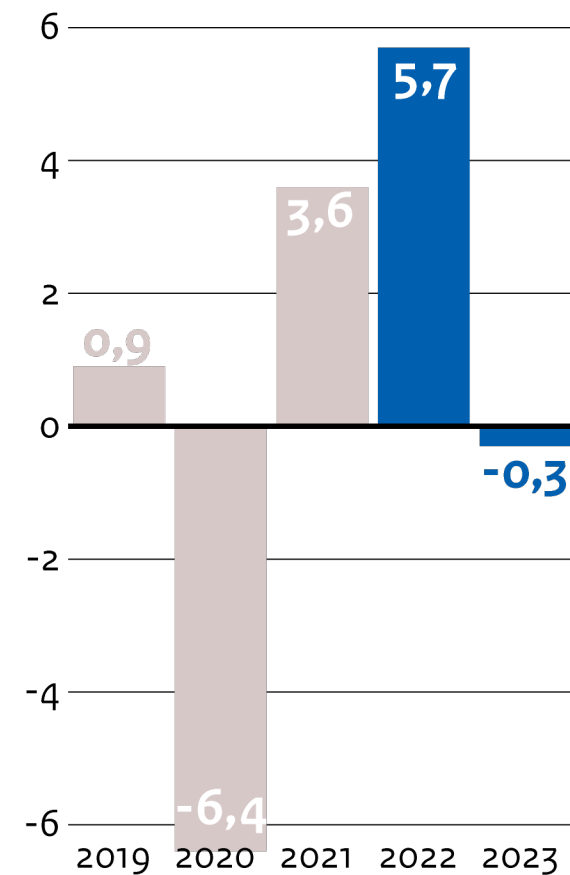


Consumptiegroei komt tot stilstand

Consumptie huishoudens per kwartaal (geïndexeerd, 4e kwartaal 2019 = 100)

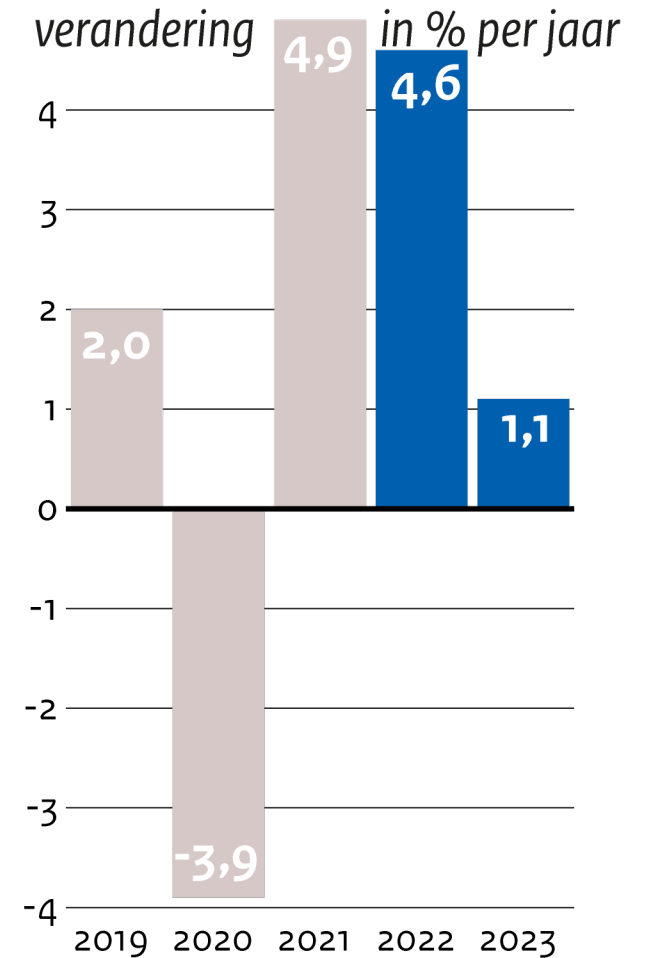
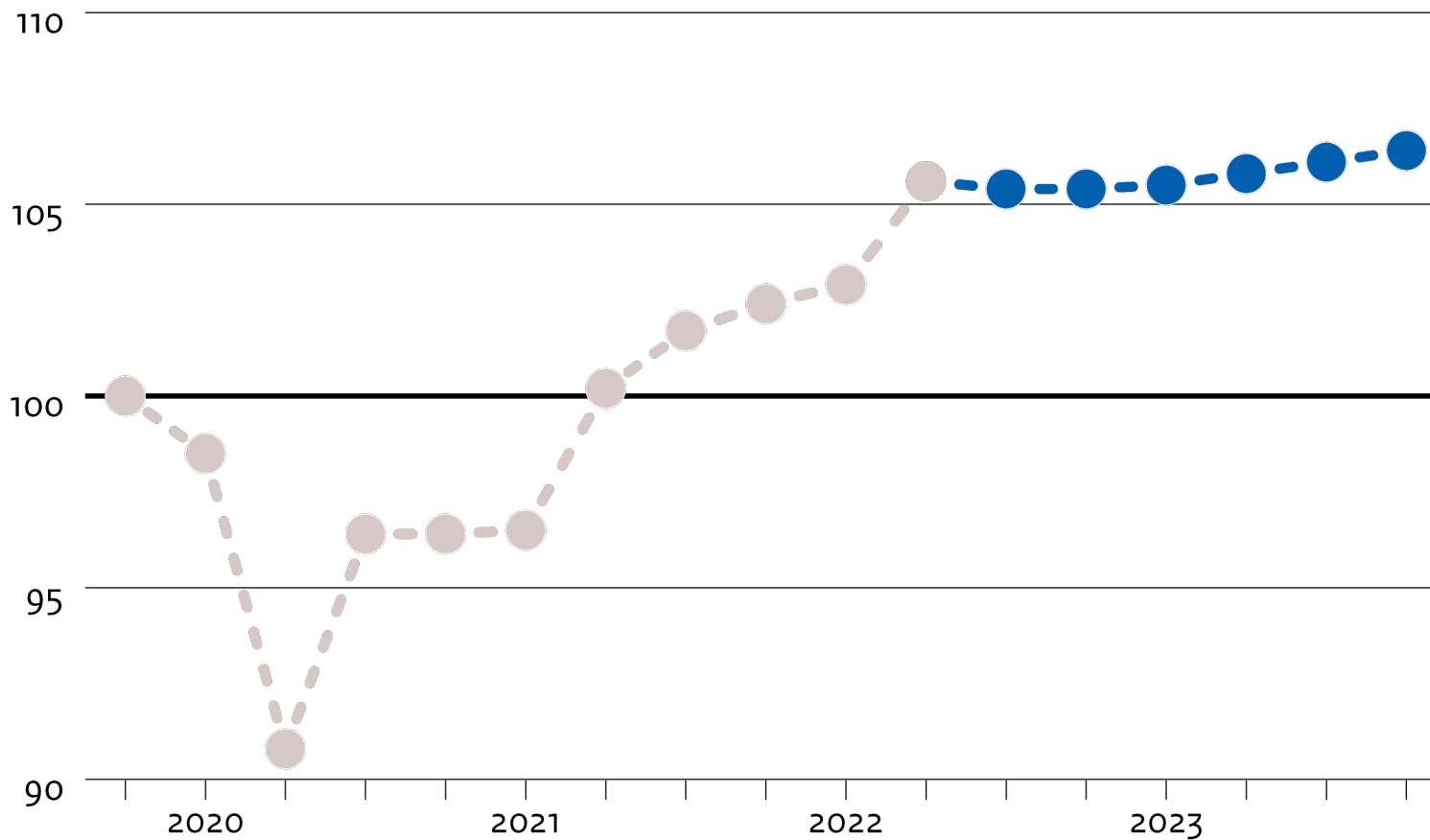


verandering in % per jaar



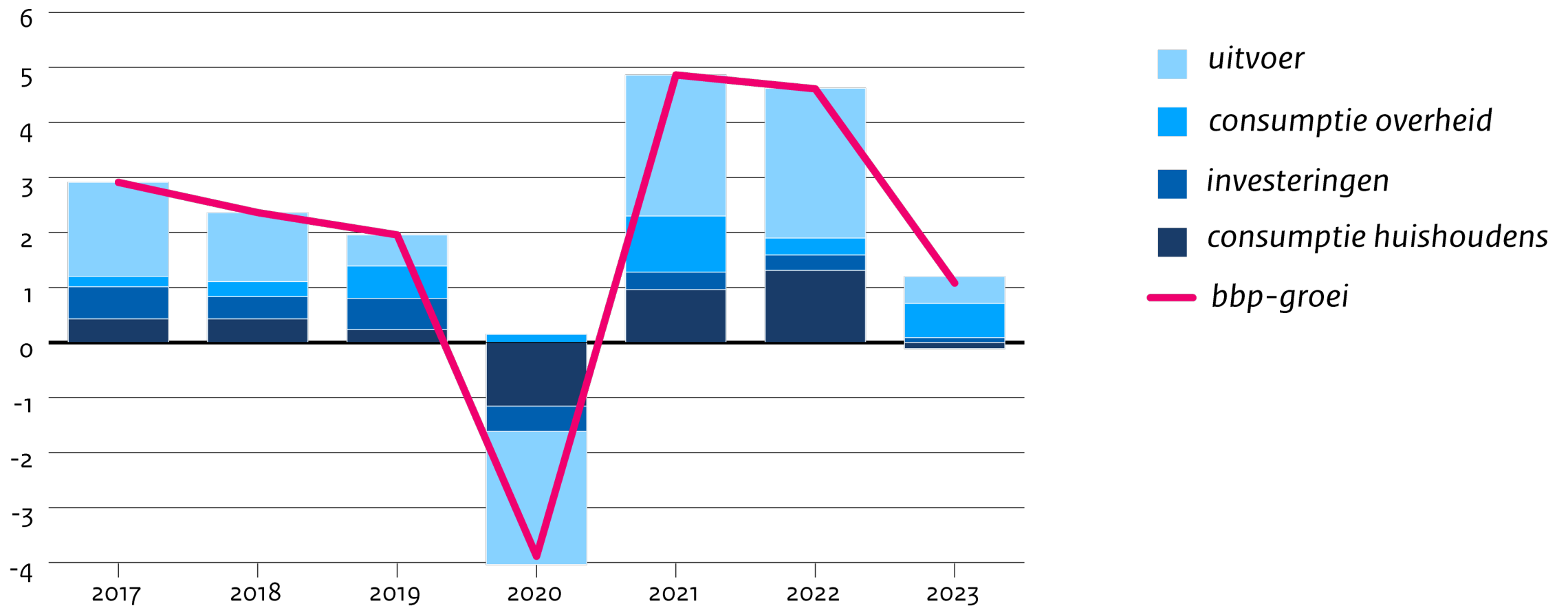
Gevolg: groei verdampt tot een moeizaam plusje...

Bbp per kwartaal (geïndexeerd, 4e kwartaal 2019 = 100)



... gedragen door uitvoer en overheid...

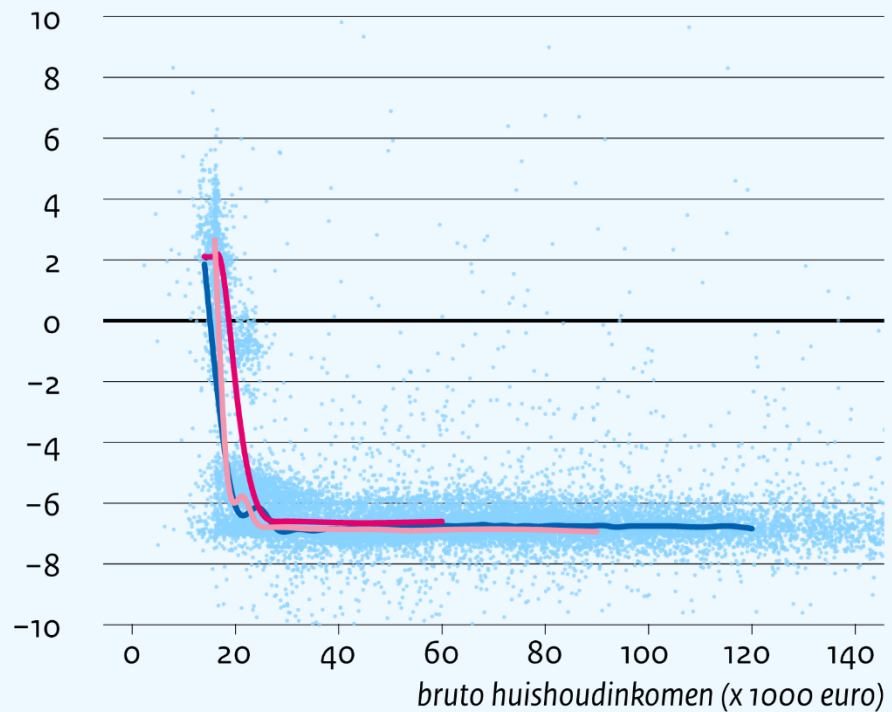
Groeibijdragen bestedingen in procentpunt bbp-groei



... en koopkracht hard onderuit (NB: timing verschilt)

Koopkrachtontwikkeling

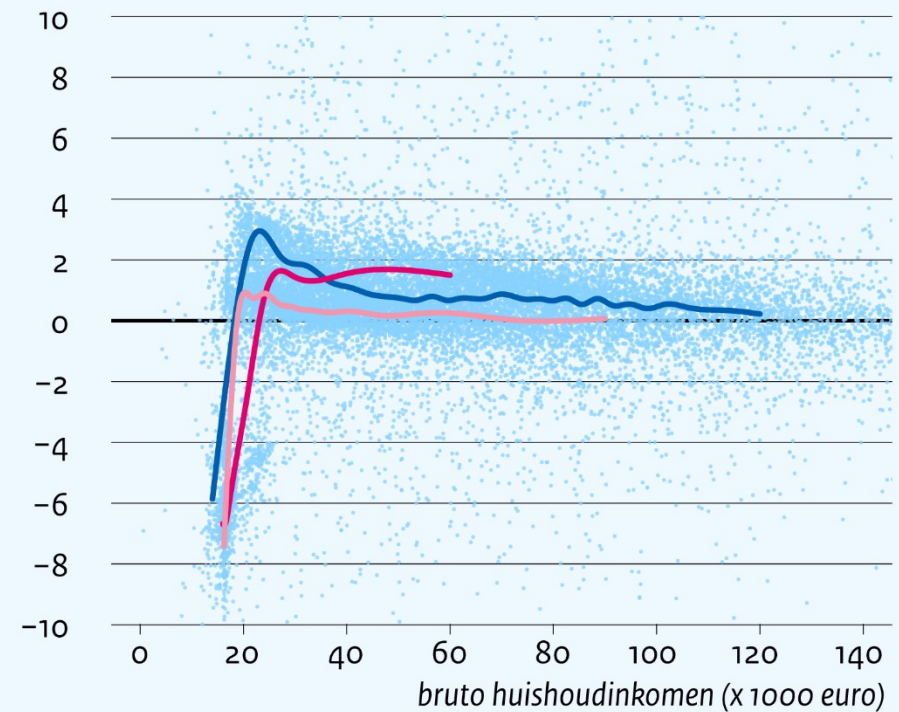
verandering statische koopkracht (%) 2022 t.o.v. 2021



— werkenden
• huishoudens
— uitkeringsgerechtigden
— gepensioneerden

Koopkrachtontwikkeling

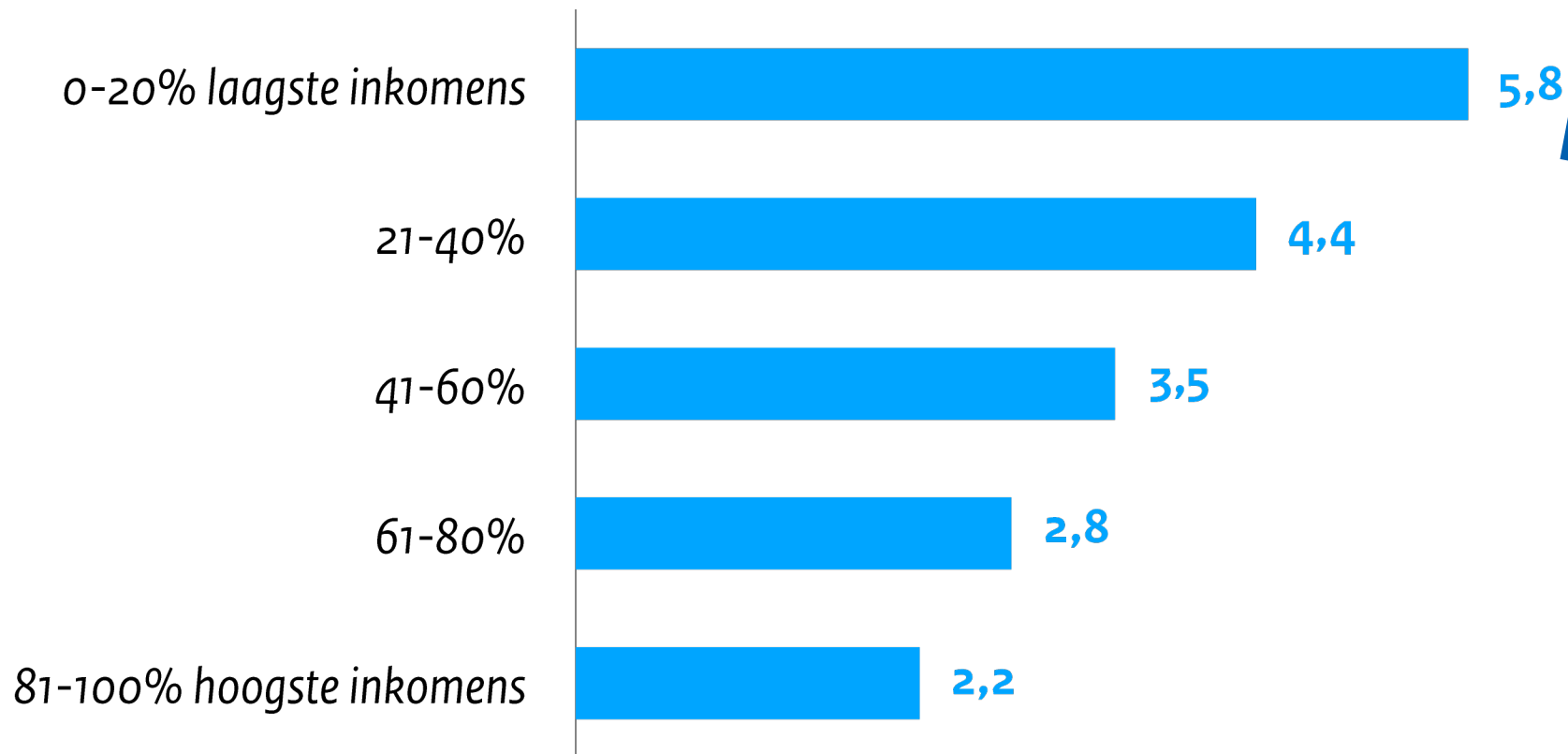
verandering statische koopkracht (%) 2023 t.o.v. 2022



— werkenden
• huishoudens
— uitkeringsgerechtigden
— gepensioneerden

Inflatieongelijkheid

Mediane energierekening als aandeel van het besteedbaar inkomen *per inkomensgroep in %, januari 2021*

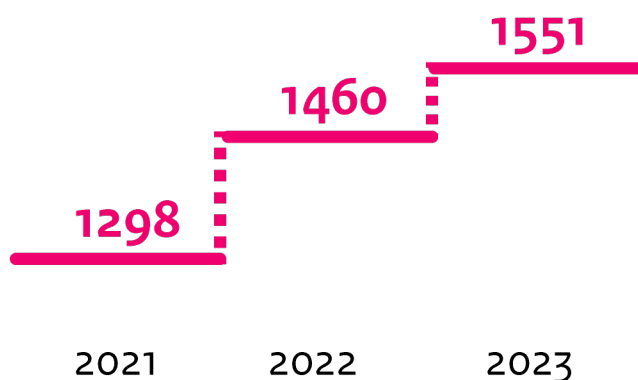


Zie "Inflatie-
ongelijkheid",
CEP2022 (maart)

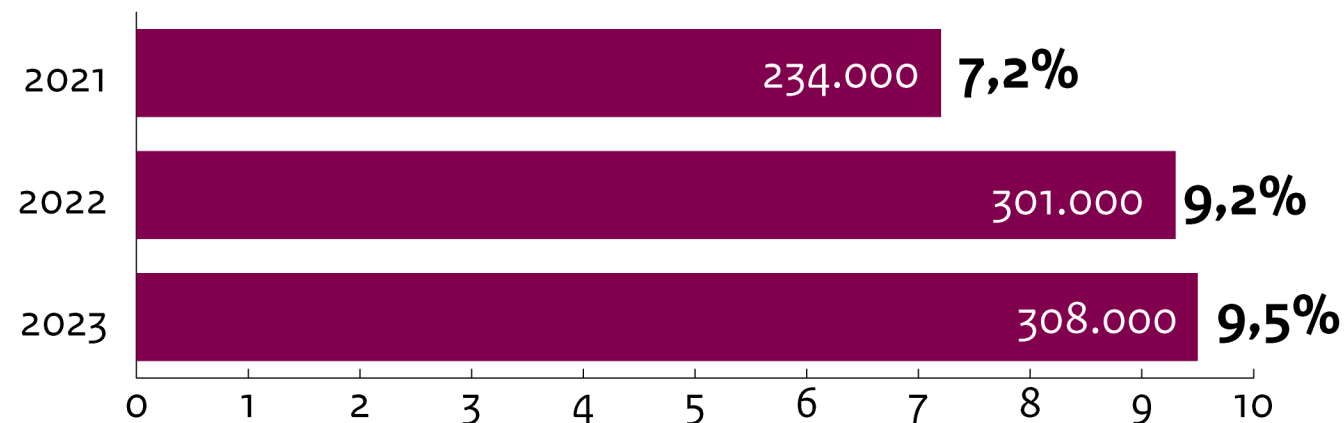
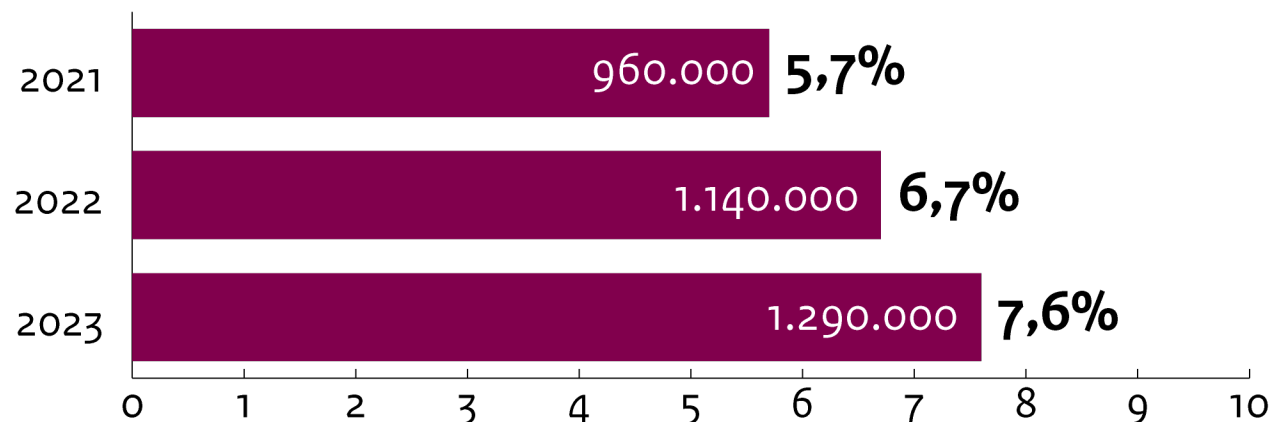
Meer mensen raken in armoede

Armoedegrens

niet-veel-maar-toereikend criterium,
in euro's per maand

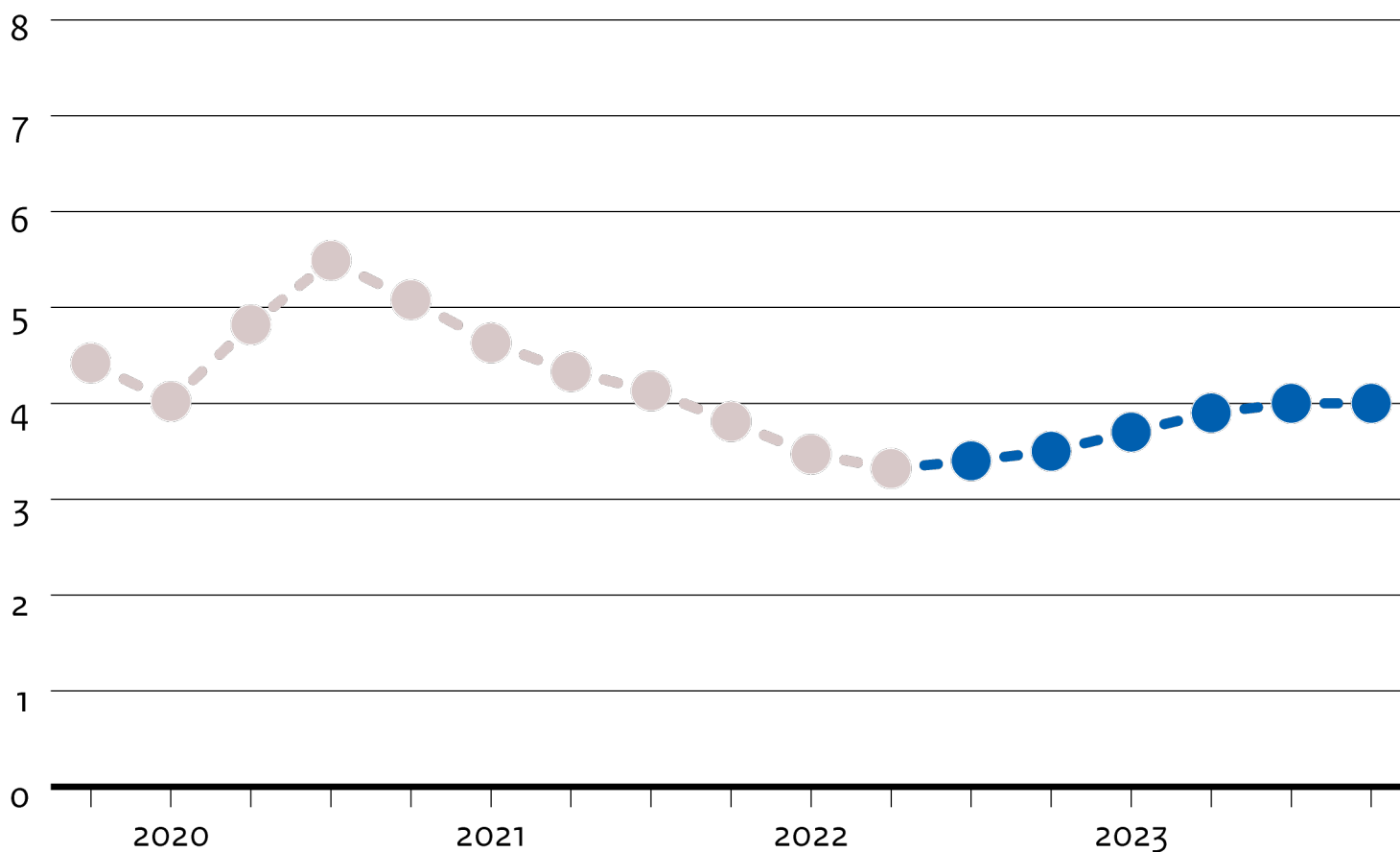


Personen onder de armoedegrens ten opzichte van totale groep

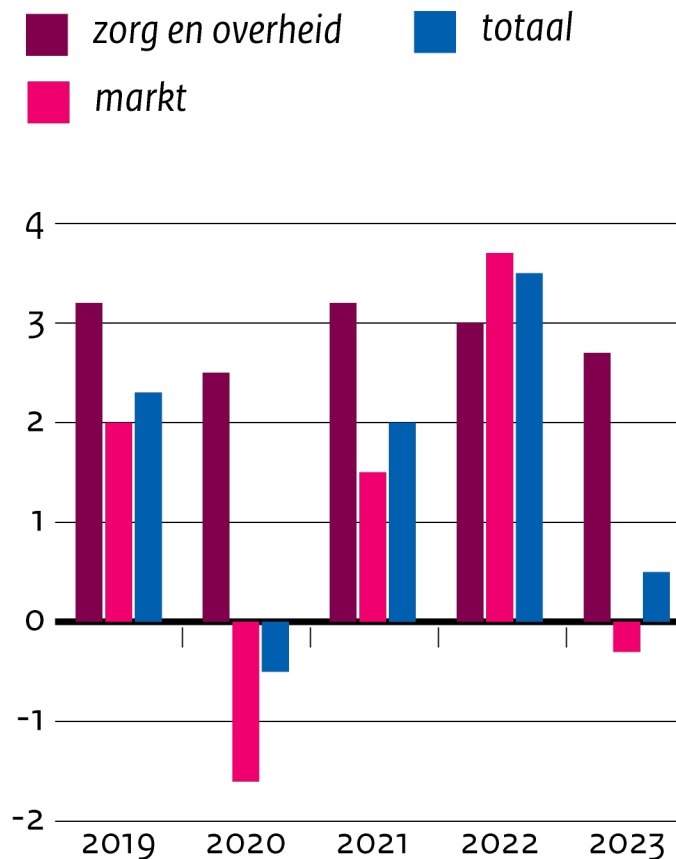


Werkloosheid blijft laag, mede door overheid

Werkloosheid per kwartaal in % van beroepsbevolking

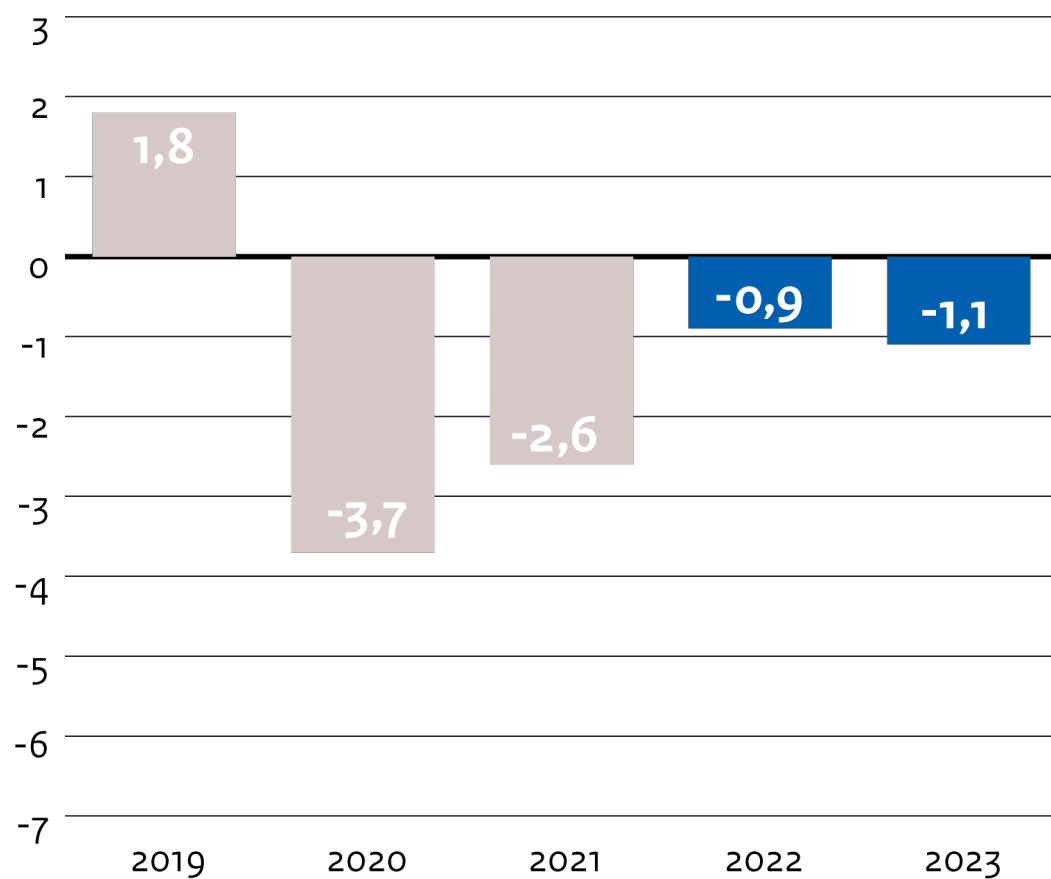


Werkzame personen % verandering

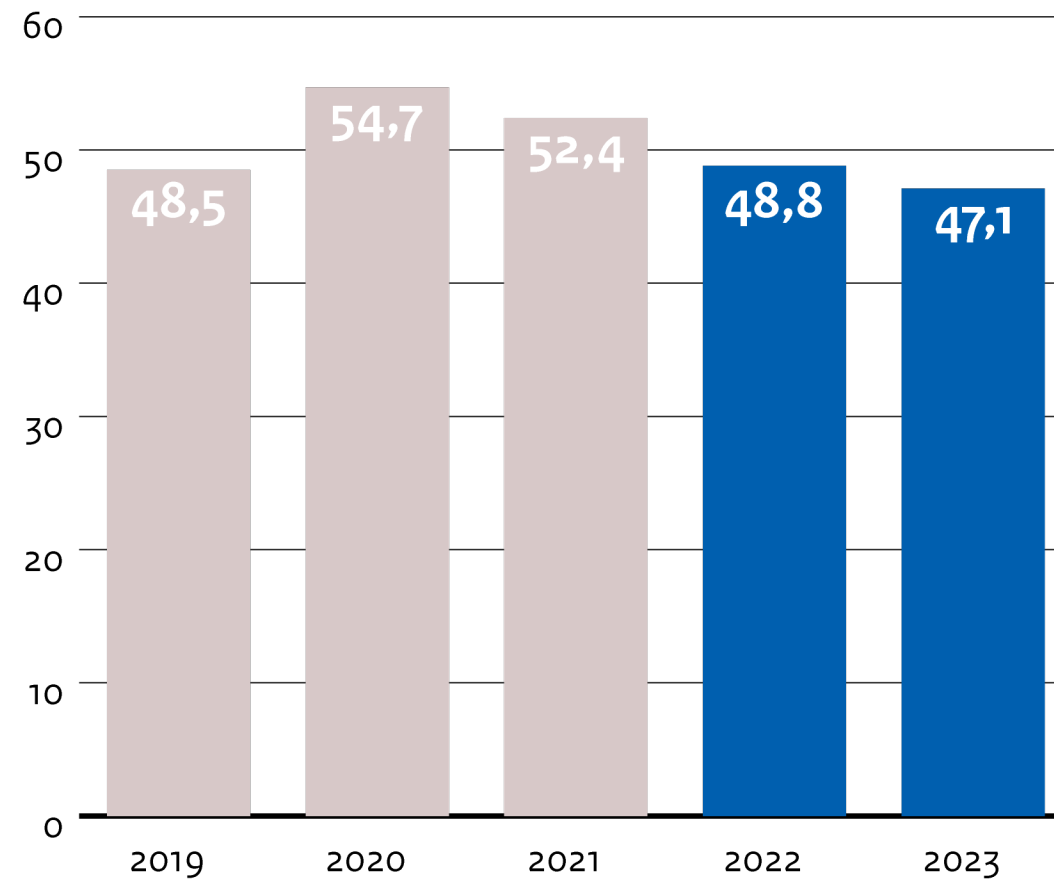


Tekort profiteert van tijdelijke factoren, schuld daalt

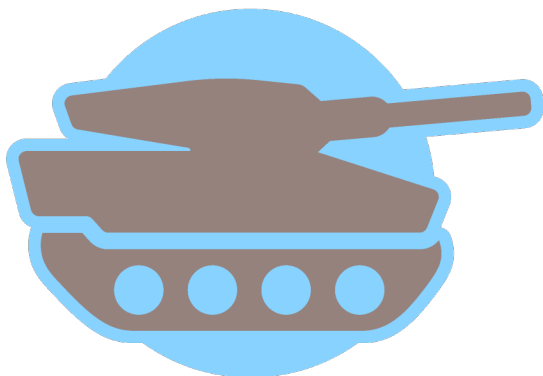
Overheidssaldo in % bbp per jaar



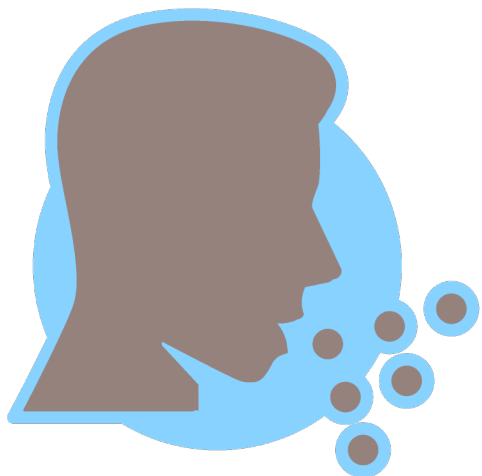
Overheidsschuld in % bbp per jaar



Onzekerheid blijft groot



Oekraïne



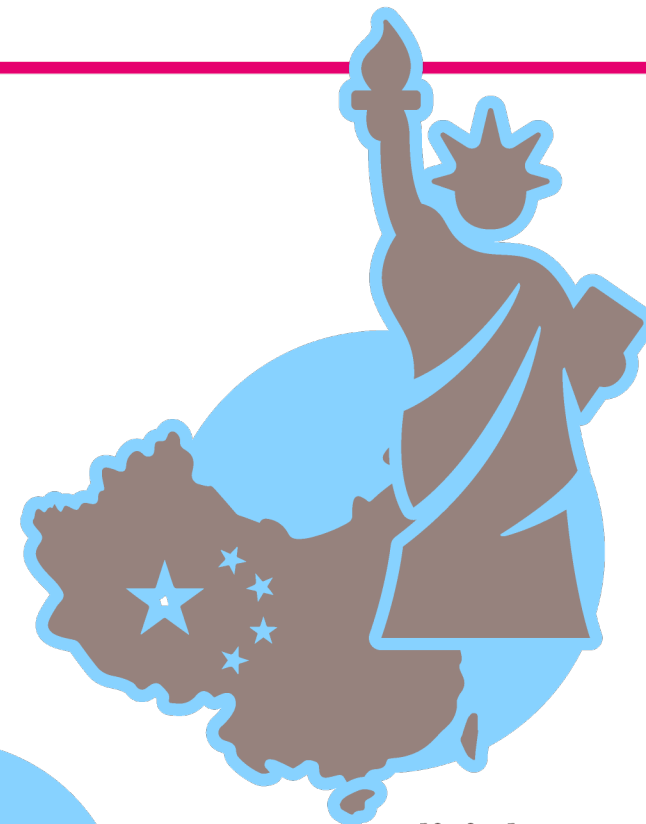
corona



energiemarkt



spaargeld



geopolitiek



65358979323846264338327950288419716939937510582097494459230781640
520899862803482534211706798214808651328230664709384460955058223172
9408128481117450284102701938521105559644622948954930381964428810975
933446128475648233786783165271201909145648566923460348610454326648
936072602491412737245870066063155881748815209209628292540917153643
92590360011330530548820466521384146951941511633072703657595919530921
7381932611793105118548074462379962749567351885752724891227938183011
29833673362440656643086021394946395224737190702179860943702770539
2171762931767523846748184676694051320005681271452635608277857713427577
896091736371787214684409012249534301465495853710507922796892589235420
1995611212902196086403441815981362977477130996051870721134999999837297
804995105973173281609631859502445945534690830264252230825334468503526
19311881710100031378387528865875332083814206171776691473035982534904287
55468731159562863882353787593751957781857780532171226806613001927876611
195909216420198938095257201065485863278865936153381827968230301952035
3018529689957736225994138912497217752834791315155748572424541506959508
2953311686172785588907509838175463746493931925506040092770167113900984
882401285836160356370766010471018194295559619894676783744944825537977
472684710404753464620804668425906949129331367702898915210475216205696
602405803815019351125338243003558764024749647326391419927260426992279
678235478163600934172164121992458631503028618297455570674983850549458
858692699569092721079750930295532116534498720275596023648066549911988
183479775356636980742654252786255181841757467289097777279380008164706
00161452491921732172147723501414419735685481613611573525521334757418494
684385233239073941433345477624168625189835694855620992192221842725502
54256887671790494601653466804956272327917860857843838279679766814541
0095388378636095068006422512517392984896084128488626945604241965

Centraal Planbureau

www.cpb.nl | @CPBnl